



DELIVERING THE POWER OF **T CELLS** TO CANCER PATIENTS

Targeting of Tumor-specific HLA Ligands with Bispecific T cell Engaging Receptor (TCER™) Molecules

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Agenda

TCER[™] – Immatics' TCR Bispecifics

IMA401 TCER[™] targeting MAGEA4/8

Summary

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TCER™ – Immatics' **TCR** Bispecifics

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Summary

Making a Difference – Delivering the Power of T cells to Cancer Patients



Discovering Targets beyond the Cancer Cell Surface to Unlock Immunotherapies for Solid Cancers



Proprietary Pipeline of Adoptive Cell Therapy (ACT) & TCR Bispecifics



Developing Novel Treatments Across Two Distinct Therapeutic Modalities

Product Class	Product Candidate	Indications	Preclinical	Phase 1	Phase 2	Phase 3	Next expected Milestones
ACTengine® TCR-T	IMA201 (MAGEA4/8)	Solid cancers					Combined initial data read-out 1Q 2021
	IMA202 (MAGEA1)	Solid cancers					
	IMA203 (PRAME)	Hematological & solid cancers					
	IMA204 (COL6A3)	Solid cancers					IND filing 2021
ACTallo® γδ T cells	IMA301 (Cancer testis antigen)	Hematological & solid cancers					IND filing 2022
ACTolog®	IMA101 (Multi-target pilot trial)	Solid cancers				 	Topline data YE 2020
TCER™ TCR Bispecifics	IMA401 (MAGEA4/8)	Solid cancers					IND filing YE 2021
	IMA402 (Cancer testis antigen)	Hematological & solid cancers					Lead Candidate YE 2020

XPRESIDENT® – Discovery of True Cancer Targets



Target Discovery and Validation Platform



XCEPTOR™ – Development of the Right TCR



Pioneering Novel Therapeutic Modalities: T cell Receptors (TCRs) for ACT and Bispecifics



Development of Immatics' T cell Engaging Receptor (TCER™) Molecules



Superiority of TCER™ Format Over Six Alternative TCR Bispecific Formats



- Immatics developed the proprietary TCR Bispecific format TCER™ for targeting of tumor-specific pHLA even at low copy numbers
 - Potency and stability of TCER[™] format was superior over six alternative TCR Bispecific formats
 - TCER[™] format successfully validated for different TCRs and different T cell recruiting antibodies





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Summary



IMA401 TCER[™] Program

Summary of Preclinical Data Package for TCER™ Characterization

- Tumor cell lines presenting target pHLA at endogenous levels
- Tumor cell-mediated cytokine release and proliferation of T cells
- Tumor xenografts in mice
- Pharmacokinetic and -dynamic
- XPRESIDENT[®] data package
- Absolute quantification of target pHLA copies (AbsQuant[™])
- Homogeneity of target pHLA presentation within tumors



- Normal tissue cell types and iPSC-derived normal cells (n≥25)
- Target-negative tumor cell lines
- Alloreactivity screening
- Cytokine release from whole blood
- XPRESIDENT[®]-guided off-target screening based on similarity to target peptide sequence and TCR binding motif
- Yield and purity from CHO cells
- Melting temperature
- Freeze-thaw and storage stress stability
- Sequence liabilities
- N-glycan profiling of TCR domains

IMA401 TCER™ Targeting MAGEA4/8



Design and Characteristics



IMA401 TCER[™] – MAGEA4/8 Target Peptide on HLA-A*02



Mass Spectrometry and ISH Analysis



immatics

IMA401 TCER™ – MAGEA4/8 RNAseq Profile and Prevalence

Relative mRNA Levels in Tumors and Normal Tissues



IMA401 TCER[™] – MAGEA4/8 Target Peptide on HLA-A*02



Targeting the Most Relevant Peptide from MAGEA4 with up to 10,000 Copy Numbers per Tumor Cell



Objective

 Comparison of copy numbers of Immatics MAGEA4/8 target (IMA401 TCER™ & IMA201 ACTengine[®]) and a commonly used MAGEA4 target on the very same tumor tissues by using AbsQuant[™]

Conclusions

- Up to 10,000 MAGEA4/8 target copies per tumor cell detected in tumor samples
- Immatics' MAGEA4/8 target is presented with >5-fold higher copy numbers per tumor cell compared to a commonly used MAGEA4 target peptide in other ongoing clinical trials



IMA401 TCER[™] – *In Vitro* Efficacy Assessment

PBMC-mediated Cytotoxicity of TCER™ Against Tumor Cells



IMA401 TCER[™] – In Vitro Safety Assessment with Normal Tissue Cells



IPSC-derived astrocytes







target-positive tumor cell line (Hs695T)

-O- primary cell type

Normal Tissue Type	Therapeutic Window (x-fold)			
iPSC-derived Astrocytes	>10,000			
iPSC-derived GABA neurons	>10,000			
iPSC-derived Cardiomyocytes	>10,000			
Osteoblasts	10,000			
Pulmonary Fibroblasts	>10,000			
Dermal Microvascular Endothelial Cells	1,000			
Mesenchymal Stem Cells from Bone Marrow	1,000			
Tracheal Smooth Muscle Cells	>10,000			
Epidermal Keratinocytes	>10,000			
Renal Cortical Epithelial Cells	>10,000			
Adrenal Cortical Cells	1,000			
Cardiac Microvascular Endothelial Cells	>10,000			
Chondrocytes	>10,000			
Coronary Artery Endothelial Cells	>10,000			
Nasal Epithelial Cells	>10,000			
Pulmonary Artery Smooth Muscle Cells	>10,000			

- Cytotoxicity against N≥15 different human normal tissue cell types
- IMA401 TCER[™] shows a <u>minimum of 1,000-fold therapeutic window</u> between normal tissue cell reactivity and tumor cell reactivity

IMA401 TCER[™] – Efficacy Assessment in Cell Line-Derived Tumor Model Hs695T Tumor Xenograft Model in NOG Mice





Treatment schedule



- IMA401 TCER[™] is shows high anti- tumor activity in HS695T xenograft models
- Remission observed in all mice at very low dose of IMA401 (0.01 mg/kg)

IMA401 TCER[™] – Efficacy Assessment in Patient-Derived Tumor Model



LXFA 1012 Tumor Xenograft Model in NOG Mice

PASSAGE: 12N2. MAGNIFICATION

LXFA 1012 (NSCLC, adenocarcinoma, passage 9):

- Male, Caucasian, age 58, no therapy prior to surgery
- Site of origin: lung, differentiation poor
- Date of surgery: 1987, Freiburg Medical Center
- Volume doubling time: 7.3 day
- Histology:
 - Stroma content, 4%
 - Vascularization, high
 - Grading, undifferentiated







- IMA401 TCER[™] shows high anti-tumor activity in Patient-derived xenograft model of non-small cell lung adenocarcinoma
- Remission observed in all mice (3 out of 4 mice with complete remission)

IMA401 TCER™ – Pharmacokinetics



PK Analysis in NOG Mice



- Two different PK assays established to ensure functional integrity of protein domains
- Terminal half-life: 10-11 days



IMA401 TCER[™] – CMC Data

Developability Assessment – Analytical Data

High quality IMA401 preparations obtained with standard 2-column purification process



IMA401 in PBS show excellent stabilities even prior to formulation development



- IMA401 TCER[™] demonstrate high purity following an established 2-column purification process
- IMA401 TCER[™] shows very low HMW formation/fragmentation even prior to development of optimal formulation





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Excellent Profile of First TCER[™] Program IMA401 Targeting MAGEA4/8 Summary



MAGEA4/8 Target Peptide

HLA-A*02-restricted MAGEA4/8 peptide targeted by TCER[™] IMA401 and by ACTengine[®] IMA201 program is
presented at 5-fold higher copy numbers per cell (up to 10,000) compared to a commonly used MAGEA4 target
peptide in other ongoing clinical trials

Compelling Preclinical Data

- **High** *in vitro* **potency** (EC₅₀ <100 pM) in killing of tumor cells with physiological MAGEA4/8 peptide levels
- Favorable safety profile with **minimum of 1,000-fold therapeutic window** for normal cell reactivity
- **Complete remission of established tumors** in xenograft mouse models treated once weekly at low doses
- Favorable pharmacokinetics with 10-11 days terminal half-life in mice

Favorable CMC Characteristics

- High production yields of 2-4 g/liter for selected CHO clone
- Well-progressing CMC development confirms excellent purity and stability of the molecule

IND/IMPD Expected for YE 2021





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