



## IMMATICS N.V.

### SECURITYHOLDER COMMUNICATION POLICY

The management board (the “**Management Board**”) of Immatics N.V. and its subsidiaries Immatics GmbH and Immatics US Inc (“**Immatics**” or the “**Company**”) provides to every securityholder the ability to communicate with the Management Board and with individual Directors through an established process for securityholder communication (as that term is defined by the rules of the Securities and Exchange Commission) (“**Securityholder Communication**”) as follows:

- For a Securityholder Communication directed to the Management Board as a whole, securityholders may send such communication to the attention of the Immatics’ Managing Director via U.S. Mail or Expedited Delivery Service to the address listed below:

Immatics N.V.  
Paul-Ehrlich-Str. 15 72076  
Tübingen, Germany  
Attn: Managing Director

Communications from an Officer or Director of Immatics and proposals submitted by securityholders to be included Immatics’ annual proxy statement, pursuant to Rule 14a-8, and director nominations, pursuant to Rule 14a-11, of the Securities Exchange Act of 1934, as amended (and related communications), to the extent then applicable to Immatics, will not be viewed as a Securityholder Communication. Communications from an Immatics’ employee or agent will be viewed as Securityholder Communication only if such communications are made solely in such employee’s or agent’s capacity as a securityholder.

The application of this policy is subject to Dutch laws and regulations, the Dutch Corporate Governance Code and Immatics’ internal policies, to the extent possible. This policy outlines Immatics’ policy on bilateral contacts with the shareholders and has been established in accordance with provision 4.2.2. of the Dutch Corporate Governance Code of 8 December 2016.

Immatics’ Securityholder Communication Policy includes the following approaches and procedures:

- Immatics is committed to provide clear, accurate and timely information to all securityholders in compliance with the applicable rules and regulations.
- Immatics encourages and recognizes the importance of communication with the investment community. Communications with (potential) securityholders and industry analysts are actively managed by the investor relations department.
- Immatics is committed to maintaining an open and constructive dialogue with its (potential) securityholders. Conversations with its (potential) securityholders, both in the Immatics’s general meetings and on a bilateral basis, form an integral part of this dialogue.



- From time to time, Immatics may engage in (bilateral) communication with (potential) securityholders. For a (potential) securityholder the purpose of such one-on-one or group meeting often is to get a more thorough understanding of the Company's business.

Adopted on 30 June 2020 and effective as of 1 July 2020.

The Management Board is authorised to adopt and amend this policy, subject to approval of the Supervisory Board. The Management Board, with the approval of the Chairman of the Supervisory Board, and the Supervisory Board retain their right to deviate from this policy.