

Immatic N.V.

PFIC Annual Information Statement

For the Year Ended December 31, 2025

IMPORTANT TAX NOTICE TO SHAREHOLDERS OF IMMATICS N.V. WHO HAVE U.S. TAX FILING REQUIREMENTS ("U.S. Shareholders").

This statement is provided for Immatic N.V. shareholders with U.S. tax filing requirements under the U.S. Internal Revenue Code of 1986, as amended ("Code") and the regulations thereunder. It is not relevant to other shareholders.

Immatic N.V. may be deemed to be classified as a Passive Foreign Investment Company ("PFIC") as defined in Section 1297(a) of the Code for the year ended December 31, 2025, with respect to certain U.S. Shareholders.

The attached PFIC Annual Information Statement is being provided pursuant to the requirements of Treasury Regulation Section 1.1295-1(g)(1). The PFIC Annual Information Statement contains information to enable you, should you so choose based on the advice of your tax advisors in light of your personal tax circumstances and ownership history of Immatic N.V. stock, to elect to treat Immatic N.V. as a qualified electing fund ("QEF").

A U.S. Shareholder who makes a QEF election is required to annually include in his or her income his or her pro rata share of the ordinary earnings and net capital gain of Immatic N.V. whether or not Immatic N.V. distributes any amounts to its shareholders. If you do not elect to treat Immatic N.V. as a QEF, then if Immatic N.V. is a PFIC for any year during your holding period, adverse U.S. tax consequences could result. U.S. Shareholders should consult their tax advisor regarding the considerations relevant to making a QEF election.

The QEF election is generally made on Form 8621 ("Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund") on or before the due date, including extensions, for the income tax return with respect to the tax year to which the election relates.

THIS INFORMATION IS PROVIDED IN ORDER TO ASSIST SHAREHOLDERS IN MAKING CALCULATIONS AND DOES NOT CONSTITUTE TAX ADVICE. THE U.S. TAX LAWS REGARDING PFICS ARE EXTREMELY COMPLEX AND SHAREHOLDERS ARE ADVISED TO CONSULT THEIR OWN TAX ADVISORS CONCERNING THE OVERALL TAX CONSEQUENCES OF THEIR RESPECTIVE INVESTMENT IN, AND OWNERSHIP OF IMMATICS N.V. SHARES UNDER UNITED STATES FEDERAL, STATE, LOCAL, AND FOREIGN LAW.

Further information on PFIC rules and the QEF election is available from the Internal Revenue Service, including the following

website pages:

<https://www.irs.gov/instructions/i8621>

IMMATICS NV
PAUL-EHRLICH-STRASSE 15, 72076 TUEBINGEN GERMANY

PFIC GENERAL INFORMATION

IMMATICS NV HAS BEEN IDENTIFIED AS A PASSIVE FOREIGN INVESTMENT COMPANY ("PFIC") AND AS SUCH, THIS INVESTMENT MAY REQUIRE SPECIAL REPORTING BY U.S. PERSONS. THE REPORTING REQUIREMENTS ARE OUTLINED BELOW. GENERALLY, A U.S. PERSON THAT IS A DIRECT OR INDIRECT SHAREHOLDER OF A PFIC MUST FILE A SEPARATE FORM 8621: INFORMATION RETURN BY A SHAREHOLDER OF A PASSIVE FOREIGN INVESTMENT COMPANY OR QUALIFIED ELECTING FUND FOR EACH PFIC IN WHICH THE U.S. PERSON HAS INVESTED. HOWEVER, THAT IS NOT THE CASE IF YOU ARE A TAX-EXEMPT ENTITY, AND THE INVESTMENT DID NOT PRODUCE UNRELATED BUSINESS TAXABLE INCOME ("UBTI"). WHETHER THE INCOME A TAX-EXEMPT ENTITY EARNS FROM AN INVESTMENT IS UBTI DEPENDS ON THE ACTIONS OF THE INVESTEE COMPANY AND THE TAX-EXEMPT ENTITY ITSELF. PLEASE NOTE THAT THE INVESTEE COMPANY HAS NOT TAKEN ANY ACTIONS WHICH WOULD CAUSE THE INVESTMENT(S) TO GENERATE UBTI. THEREFORE, A TAX-EXEMPT ENTITY DOES NOT NEED TO PREPARE THE FORM 8621, PROVIDED THAT THE TAX-EXEMPT ENTITY ITSELF HAS NOT TAKEN ACTIONS TO CAUSE THE INVESTEE COMPANY TO GENERATE UBTI. THE TAX RULES RELATING TO PFICS ARE COMPLEX. PLEASE CONSULT YOUR TAX ADVISOR.

FORM 8621 INSTRUCTIONS

COMPLETE THE FORM FOR THE PFIC AS FOLLOWS:

- A. ENTER THE NAME OF THE ENTITY IN WHICH YOU ARE INVESTED, ADDRESS, EIN, AND TAX YEAR OF THE PFIC.

IMMATICS NV
PAUL-EHRLICH-STRASSE 15, 72076 TUEBINGEN GERMANY
REF ID:IMMATICSNV_002

- B. PART I - SUMMARY OF ANNUAL INFORMATION

1. DESCRIPTION OF EACH CLASS OF SHARES HELD BY SHAREHOLDER:	COMMON STOCK
2. DATE SHARES ACQUIRED DURING THE TAX YEAR, IF APPLICABLE:	
3. NUMBER OF SHARES HELD AT THE END OF THE YEAR:***	121,550,169
4. VALUE OF SHARES HELD AT THE END OF THE TAXABLE YEAR:***	\$ 1,574,025,426.00
5(B). SECTION 1293 (QUALIFIED ELECTING FUND):***	NONE

- C. PART II - ELECTIONS

CHECK THE BOX, IF ANY, WHICH APPLIES TO YOU. WE EXPECT THAT MANY PERSONS WILL WANT TO MAKE A QUALIFIED ELECTING FUND ("QEF") ELECTION BY CHECKING BOX A. PLEASE CONSULT YOUR TAX ADVISOR.

- D. PART III – INCOME FROM A QUALIFIED ELECTING FUND

THIS SECTION SHOULD BE COMPLETED IF YOU MADE A QEF ELECTION WITH RESPECT TO YOUR INVESTMENT IN IMMATICS NV: *SEE IRC SECTION 1061 INFORMATION BELOW.

6A - YOUR PRO RATA SHARE OF ORDINARY EARNINGS OF THE QEF:***	NONE
7A - YOUR PRO RATA SHARE OF THE TOTAL NET CAPITAL GAIN OF THE QEF:	NONE
8B - THE AMOUNT OF CASH AND OTHER PROPERTY DISTRIBUTED OR DEEMED DISTRIBUTED TO YOU DURING THE TAXABLE YEAR IS: **	NONE

*IRC SECTION 1061 INFORMATION:

CHECK THE BOX, IF ANY, WHICH APPLIES TO YOU. WE EXPECT THAT MANY PERSONS WILL WANT TO MAKE A QUALIFIED ELECTING FUND ("QEF") ELECTION BY CHECKING BOX A. PLEASE CONSULT YOUR TAX ADVISOR. REG. § 1.1061-4(B)(6) PROVIDES THAT A TAXPAYER'S PRO RATA SHARE OF THE QEF NET CAPITAL GAIN INCOME IS MADE UP OF ONE-YEAR QEF NET CAPITAL GAIN AND THREE-YEAR QEF NET CAPITAL GAIN. THE FOLLOWING IS ADDITIONAL DETAIL REGARDING YOUR SHARE OF LONG-TERM CAPITAL GAIN (LOSS) WHICH WAS DETERMINED UNDER AN ACCEPTABLE METHOD UNDER SECTION 1061 OTHER THAN THE FINAL REGULATIONS. THE RULES REGARDING PFIC REPORTING ARE VERY COMPLEX. PLEASE CONSULT YOUR TAX ADVISOR.

ORDINARY EARNINGS:***	NONE
ONE-YEAR QEF NET CAPITAL GAIN:	NONE
THREE-YEAR QEF NET CAPITAL GAIN:	NONE
CURRENT YEAR E&P LIMITATION:	
TOTAL QEF INCOME:	NONE

**PLEASE NOTE THAT YOU MAY NOT BE REQUIRED TO INCLUDE SOME, OR ALL, OF THE DISTRIBUTIONS NOTED ABOVE IF YOU INCLUDED YOUR SHARE OF THE QEF INCLUSION. PLEASE CONSULT YOUR TAX ADVISOR.

***PLEASE NOTE THAT NUMBERS ARE REPORTED 100% AND YOU NEED TO PRORATE THE NUMBER OF SHARES, VALUE OF SHARES AND INCLUSION AMOUNT BASED ON THE US SHAREHOLDER'S OWNERSHIP IN THE PFIC.

- E. PART IV – GAIN OR (LOSS) FROM MARK-TO-MARKET ELECTION

IF YOU ARE MAKING A QEF ELECTION, THIS SECTION IS NOT APPLICABLE. PLEASE CONSULT YOUR TAX ADVISOR.

- F. PART V – DISTRIBUTION FROM AND DISPOSITIONS OF STOCK OF A SECTION 1291 FUND

IF YOU ARE MAKING A QEF ELECTION, THIS SECTION IS NOT APPLICABLE. PLEASE CONSULT YOUR TAX ADVISOR.