



IMMATICS N.V.

SECURITYHOLDER COMMUNICATION POLICY

The board of directors (the “**Board of Directors**”) of Immatics N.V. and its subsidiaries Immatics GmbH and Immatics US Inc (“**Immatics**” or the “**Company**”) provides to every securityholder the ability to communicate with the Board of Directors and with individual Directors through an established process for securityholder communication (as that term is defined by the rules of the Securities and Exchange Commission) (“**Securityholder Communication**”) as follows:

- For a Securityholder Communication directed to the Board of Directors as a whole, securityholders may send such communication to the attention of the Immatics’ Managing Director via U.S. Mail or Expedited Delivery Service to the address listed below:

Immatics N.V.
Paul-Ehrlich-Str. 15 72076
Tübingen, Germany
Attn: Managing Director

Communications from an Officer or Director of Immatics and proposals submitted by securityholders to be included Immatics’ annual proxy statement, pursuant to Rule 14a-8, and director nominations, pursuant to Rule 14a-11, of the Securities Exchange Act of 1934, as amended (and related communications), to the extent then applicable to Immatics, will not be viewed as a Securityholder Communication. Communications from an Immatics’ employee or agent will be viewed as Securityholder Communication only if such communications are made solely in such employee’s or agent’s capacity as a securityholder.

The application of this policy is subject to Dutch laws and regulations, the Dutch Corporate Governance Code and Immatics’ internal policies, to the extent possible. This policy outlines Immatics’ policy on bilateral contacts with the shareholders and has been established in accordance with provision 4.2.2. of the Dutch Corporate Governance Code of 20 December 2022, as amended from time to time.

Immatics’ Securityholder Communication Policy includes the following approaches and procedures:

- Immatics is committed to provide clear, accurate and timely information to all securityholders in compliance with the applicable rules and regulations.
- Immatics encourages and recognizes the importance of communication with the investment community. Communications with (potential) securityholders and industry analysts are actively managed by the investor relations department.
- Immatics is committed to maintaining an open and constructive dialogue with its (potential)

securityholders. Conversations with its (potential) securityholders, both in the Immatic's general meetings and on a bilateral basis, form an integral part of this dialogue.

- From time to time, Immatic may engage in (bilateral) communication with (potential) securityholders. For a (potential) securityholder the purpose of such one-on-one or group meeting often is to get a more thorough understanding of the Company's business. Securityholders are expected to be constructive when engaging in such meeting.
- If the Board of Directors believes that any dialogue with (potential) securityholders outside Immatic's general meetings would not be in the best interests of the Company and its business on a specific occasion, the Company may (i) reject a request for such dialogue, (ii) terminate such dialogue at any point in time or (iii) decide not to initiate such dialogue.
- In order to enable Immatic to assess whether a dialogue with (potential) securityholders outside Immatic's general meetings initiated or requested by one or more securityholders could be in, or inconsistent with, Immatic's best interests, Immatic may request each such securityholder(s) to provide Immatic in advance, and in writing, with all relevant information regarding the purpose of the dialogue so requested (including the topic(s) of such dialogue), such securityholder's views on the matters to be discussed during such dialogue, such securityholder's shareholding and other financial interests in Immatic and such securityholder's long and short positions in respect of Immatic (in each case including through derivative instruments).

Effective as of **December 5, 2023**.

The Board of Directors is authorised to adopt and amend this policy. The Board of Directors retains its right to deviate from this policy.