



IMMATICS N.V.

SECURITYHOLDER COMMUNICATION POLICY

The board of directors (the “**Board of Directors**”) of Immatics N.V. and its subsidiaries Immatics GmbH and Immatics US Inc (“**Immatics**” or the “**Company**”) provides to every securityholder the ability to communicate with the Board of Directors and with individual Directors through an established process for securityholder communication (as that term is defined by the rules of the Securities and Exchange Commission) (“**Securityholder Communication**”) as follows:

- For a Securityholder Communication directed to the Board of Directors as a whole, securityholders may send such communication to the attention of the Immatics’ Managing Director via U.S. Mail or Expedited Delivery Service to the address listed below:

Immatics N.V.
Paul-Ehrlich-Str. 15 72076
Tübingen, Germany
Attn: Managing Director

Communications from an Officer or Director of Immatics and proposals submitted by securityholders to be included Immatics’ annual proxy statement, pursuant to Rule 14a-8, and director nominations, pursuant to Rule 14a-11, of the Securities Exchange Act of 1934, as amended (and related communications), to the extent then applicable to Immatics, will not be viewed as a Securityholder Communication. Communications from an Immatics’ employee or agent will be viewed as Securityholder Communication only if such communications are made solely in such employee’s or agent’s capacity as a securityholder.

The application of this policy is subject to Dutch laws and regulations, the Dutch Corporate Governance Code and Immatics’ internal policies, to the extent possible. This policy outlines Immatics’ policy on bilateral contacts with the shareholders and has been established in accordance with provision 4.2.2. of the Dutch Corporate Governance Code of 8 December 2016.

Immatics’ Securityholder Communication Policy includes the following approaches and procedures:

- Immatics is committed to provide clear, accurate and timely information to all securityholders in compliance with the applicable rules and regulations.
- Immatics encourages and recognizes the importance of communication with the investment community. Communications with (potential) securityholders and industry analysts are actively managed by the investor relations department.
- Immatics is committed to maintaining an open and constructive dialogue with its (potential)

securityholders. Conversations with its (potential) securityholders, both in the Immatic's general meetings and on a bilateral basis, form an integral part of this dialogue.

- From time to time, Immatic may engage in (bilateral) communication with (potential) securityholders. For a (potential) securityholder the purpose of such one-on-one or group meeting often is to get a more thorough understanding of the Company's business.

Adopted on 17 June 2021 and effective as of 1 July 2021.

The Board of Directors is authorised to adopt and amend this policy. The Board of Directors retains its right to deviate from this policy.